

**TIPTON COMMUNITY SCHOOL BUILDING CORPORATION
FIRST MORTGAGE BONDS, SERIES 2022A, B & C
TIPTON COMMUNITY SCHOOL BUILDING CORPORATION
FIRST MORTGAGE BONDS, SERIES 2023
AND
TIPTON COMMUNITY SCHOOL BUILDING CORPORATION
FIRST MORTGAGE BONDS, SERIES 2024**

**(2022 HIGH SCHOOL INTERIOR RENOVATION PROJECT,
2022 ELEMENTARY SCHOOL RENOVATION PROJECT,
2022 OUTDOOR AND EXTRA-CURRICULAR/CO-CURRICULAR FACILITY
IMPROVEMENT PROJECT,
2023 MIDDLE SCHOOL RENOVATION PROJECT
AND 2024 HIGH SCHOOL RENOVATION PROJECT)**

DETAILED PLANNING CALENDAR

(Without 60-day Petition/Remonstrance or Referendum Process)(See Note 3 Below)

<u>TARGET DATE</u>	<u>ACTION</u>
<u>01/11/22</u>	Board of School Trustees approves the near final draft of the plans and specifications for the 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project
<u>01/17/22</u>	Schmidt provides project components to the working group for each of the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project
<u>02/01/22</u>	Dr. Glaze delivers 02/09/22 notice to the newspaper published, or of general circulation, in the School Corporation (notice of the consolidated 1028/lease amendment/additional appropriations public hearing with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project); Dr. Glaze delivers 02/09/22 and 02/16/22 notices to the newspaper published, or of general circulation, in the School Corporation (notice of determination to enter amendment to lease with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project); Dr. Glaze posts and faxes or e-mails to the local media the open door law notice of the meeting of the Board of Directors of the Building Corporation
<u>02/02/22</u>	Publish first time the notice of request for bidders for the 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project

- 02/08/22 Board of Directors of the Building Corporation elects officers, approves form of amendment to lease and authorizes the execution of such amendment to lease; Board of School Trustees (1) approves schematic design drawings, cost estimates and abbreviated specifications, (2) makes determination of need, (3) approves form of amendment to lease and related matters, including approval of the issuance of multiple series of first mortgage bonds by the Building Corporation, (4) calls public hearing on the amendment to lease, (5) calls 1028 public hearings on each of the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project, and (6) calls additional appropriations public hearings
- 02/09/22 Publish the notice of the consolidated 1028/lease amendment/additional appropriations public hearing with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project; publish first time and post in three public places the notice of determination to enter into an amendment to lease with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project; publish second time the notice of request for bidders for the 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project
- 02/16/22 Publish second time the notice of determination to enter into an amendment to lease with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project
- 02/22/22 RL Turner receives and opens in a public meeting the construction bids for the 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project
- 03/08/22 Construction Manager reports to the Board of School Trustees the award of construction contracts for the 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project (See Note 4 below)
- 04/05/22 Dr. Glaze delivers 04/13/22 notice to the newspaper published, or of general circulation, in the School Corporation (**notice of execution of amendment to lease**); Dr. Glaze posts and faxes or e-mails to the local media the open door law notice of the meeting of the Board of Directors of the Building Corporation
- 04/12/22 Board of Directors of the Building Corporation approves Supplemental Indentures and Addenda to Amendment to Lease, authorizes sale of First Mortgage Bonds, Series 2022A, B & C, Series 2023 and Series 2024 and authorizes execution of all necessary documents; Board of School Trustees holds 1028/lease amendment/additional appropriations public hearing with respect to the 2022 High School Interior Renovation Project, 2022 Elementary School Renovation Project, 2022 Outdoor and Extra-Curricular/Co-Curricular Facility Improvement Project, 2023 Middle School Renovation Project and 2024 High School Renovation Project, adopts 1028-amendment to lease resolution and the additional appropriation resolutions; amendment to lease is signed; Board of School Trustees approves the near final draft of the plans and specifications for the 2022 High School Interior Renovation Project and 2022 Elementary School Renovation Project
- 04/13/22 Publish the notice of execution of amendment to lease--triggers 30-day statute of limitations period with respect to the amendment to lease

<u>04/22/22</u>	Publish first time the notice of request for bidders for the 2022 High School Interior Renovation Project and 2022 Elementary School Renovation Project
<u>04/29/22</u>	Publish second time the notice of request for bidders for the 2022 High School Interior Renovation Project and 2022 Elementary School Renovation Project
<u>05/06/22</u>	Dr. Glaze delivers 05/13/22 and 05/20/22 notice to the newspaper published, or of general circulation, in the School Corporation (notice of intent to sell the First Mortgage Bonds, Series 2022A, B & C); Jeff Qualkinbush delivers 05/13/22 and 05/20/22 notice to the Court and Commercial Record (notice of intent to sell the First Mortgage Bonds, Series 2022A, B & C)
<u>05/13/22</u>	30-day statute of limitation period ends with respect to the amendment to lease; publish first time the notice of intent to sell the First Mortgage Bonds, Series 2022A, B & C
<u>05/19/22</u>	Receive ratings on the First Mortgage Bonds, Series 2022A, B & C from S&P; RLTurner receives and opens in a public meeting the construction bids for the 2022 High School Interior Renovation Project and 2022 Elementary School Renovation Project
<u>05/20/22</u>	Publish second time the notice of intent to sell the First Mortgage Bonds, Series 2022A, B & C
<u>05/31/22 (Special Meeting)</u>	Construction Manager reports to the Board of School Trustees the award of construction contracts for the 2022 High School Interior Renovation Project and 2022 Elementary School Renovation Project (See Note 4 below)
<u>06/01/22</u>	Last day for prospective bidders on the First Mortgage Bonds, Series 2022A, B & C to register with Baker Tilly; Baker Tilly contacts all prospective bidders to submit bids on the First Mortgage Bonds, Series 2022A, B & C on 06/02/22
<u>06/02/22</u>	Sell the First Mortgage Bonds, Series 2022A, B & C (See Note 4 below)
<u>06/09/22</u>	Finalize the Official Statement for the First Mortgage Bonds, Series 2022A, B & C
<u>06/30/22</u>	Closing on the First Mortgage Bonds, Series 2022A, B & C
<u>04/11/23 (TBD)</u>	Board of School Trustees approves the near final draft of the plans and specifications for the 2023 Middle School Renovation Project
<u>04/21/23 (TBD)</u>	Publish first time the notice of request for bidders for the 2023 Middle School Renovation Project
<u>04/28/23 (TBD)</u>	Publish second time the notice of request for bidders for the 2023 Middle School Renovation Project
<u>05/05/23 (TBD)</u>	Dr. Glaze delivers 05/12/23 and 05/19/23 notice to the newspaper published, or of general circulation, in the School Corporation (notice of intent to sell the First Mortgage Bonds, Series 2023); Jeff Qualkinbush delivers 05/12/23 and 05/19/23 notice to the Court and Commercial Record (notice of intent to sell the First Mortgage Bonds, Series 2023)
<u>05/12/23 (TBD)</u>	Publish first time the notice of intent to sell the First Mortgage Bonds, Series 2023
<u>05/18/23 (TBD)</u>	Receive ratings on the First Mortgage Bonds, Series 2023 from S&P; RLTurner receives and opens in a public meeting the construction bids for the 2023 Middle School Renovation Project
<u>05/19/23 (TBD)</u>	Publish second time the notice of intent to sell the First Mortgage Bonds, Series 2023

<u>05/30/23</u> <u>(TBD)(Special</u> <u>Meeting)</u>	Construction Manager reports to the Board of School Trustees the award of construction contracts for the 2023 Middle School Renovation Project (See Note 4 below)
<u>05/31/23 (TBD)</u>	Last day for prospective bidders on the First Mortgage Bonds, Series 2023 to register with Baker Tilly; Baker Tilly contacts all prospective bidders to submit bids on the First Mortgage Bonds, Series 2023 on 06/01/23
<u>06/01/23 (TBD)</u>	Sell the First Mortgage Bonds, Series 2023 (See Note 4 below)
<u>06/08/23 (TBD)</u>	Finalize the Official Statement for the First Mortgage Bonds, Series 2023
<u>06/29/23 (TBD)</u>	Closing on the First Mortgage Bonds, Series 2023
<u>06/30/23</u>	First lease rental payment for the First Mortgage Bonds, Series 2022A, B & C
<u>06/30/24</u>	First lease rental payment for the First Mortgage Bonds, Series 2023
<u>07/09/24 (TBD)</u>	Board of School Trustees approves the near final draft of the plans and specifications for the 2024 High School Renovation Project
<u>08/02/24 (TBD)</u>	Publish first time the notice of request for bidders for the 2024 High School Renovation Project
<u>08/09/24 (TBD)</u>	Publish second time the notice of request for bidders for the 2024 High School Renovation Project
<u>08/16/24 (TBD)</u>	Dr. Glaze delivers 08/23/24 and 08/30/24 notice to the newspaper published, or of general circulation, in the School Corporation (notice of intent to sell the First Mortgage Bonds, Series 2024); Jeff Qualkinbush delivers 08/23/24 and 08/30/24 notice to the Court and Commercial Record (notice of intent to sell the First Mortgage Bonds, Series 2024)
<u>08/23/24 (TBD)</u>	Publish first time the notice of intent to sell the First Mortgage Bonds, Series 2024
<u>08/27/24 (TBD)</u>	Receive ratings on the First Mortgage Bonds, Series 2024 from S&P; RLTurner receives and opens in a public meeting the construction bids for the 2024 High School Renovation Project
<u>08/30/24 (TBD)</u>	Publish second time the notice of intent to sell the First Mortgage Bonds, Series 2024
<u>09/10/24 (TBD)</u>	Construction Manager reports to the Board of School Trustees the award of construction contracts for the 2024 High School Renovation Project (See Note 4 below); last day for prospective bidders on the First Mortgage Bonds, Series 2024 to register with Baker Tilly; Baker Tilly contacts all prospective bidders to submit bids on the First Mortgage Bonds, Series 2024 on 09/11/24
<u>09/11/24 (TBD)</u>	Sell the First Mortgage Bonds, Series 2024 (See Note 4 below)
<u>09/18/24 (TBD)</u>	Finalize the Official Statement for the First Mortgage Bonds, Series 2024
<u>10/10/24 (TBD)</u>	Closing on the First Mortgage Bonds, Series 2024
<u>06/30/25</u>	First lease rental payment for the First Mortgage Bonds, Series 2024

- NOTES:
1. Depending on circumstances, the order in which the above steps are taken may change, and certain steps may be consolidated into other steps.
 2. Dr. Glaze will have the responsibility to publish and provide notices of meetings of the Board of School Trustees and the Board of Directors of the Building Corporation in accord with the School Corporation's usual practice.

3. This planning calendar assumes the referendum process or the 60-day petition-remonstrance process does not apply to any of the projects because it assumes each of the Projects is not greater than the applicable non-controlled project threshold in 2022. If the petition-remonstrance process or the referendum process were to apply to any of the projects, many actions on this planning calendar could be delayed by approximately three to seven months.
4. *We have not included in this planning calendar any of the steps required to bid the construction contracts for any of the projects and have assumed each of these projects will be done under the construction manager as constructor process with an architect and construction manager as constructor hired by the School Corporation. We assume that the architect and the construction manager as constructor hired by the School Corporation will work with the School Corporation in connection with advertising for construction bids and receiving and accepting of any such bids. All bids received and accepted for each Project must be contingent on obtaining financing, must be obtained prior to the sale of the applicable series of First Mortgage Bonds and must be within budget.*